

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

**IN RE:**

**JOHN ANDREW GOODMAN**

**DEBTOR**

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§  
§  
§  
§

**CASE NO. 24-10806**

**CHAPTER 7**

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING DEBTOR'S SCHEDULES OF ASSETS  
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The schedules of Assets and Liabilities and Statement of Financial Affairs filed in this case were prepared in accordance with 11 U.S.C. §521 and Rule 1007 of the Bankruptcy Rules of Procedure based upon the documents currently available to the debtor and are true and correct to the best of the debtor's knowledge and belief.

Both the debtor and his minor son suffered from serious cases of Covid -19, which in part were reasons for the delays in filing the debtor's schedules. The debtor's ill health also impaired his ability, to some extent, to recall some remote financial transactions. The debtor has obtained hundreds of pages of business and financial records from third parties which took some time to secure which the debtor has not had time to fully review with his counsel in order to revise his bankruptcy schedules and statement of financial affairs.

The schedules contain creditors from the matrices of several affiliated companies now in bankruptcy for notice purposes only without dollar amounts as these are contingent and disputed and may not have any valid claims.

The debtor is in the midst of a divorce. The parties have separated and live apart. She has not initially fully cooperated with the debtor in terms of his document requests from her. She has been sued by the Chapter 7 Trustee and has resigned as Trustee of her two childrens' trusts, her father's trust and the parties' marital homestead trust. The debtor's spouse works and has her own bank account(s) to which the debtor does not have access. The debtor's schedules and statement of financial affairs do not reflect his spouse's income or expense or assets in her possession or transfers by her, except as stated therein due to his continued lack of access.

Two of the debtor's bank accounts were closed in the years before filing and electronic access was terminated. One was closed by the debtor's estranged spouse and the bank was denied the debtor access as he was not a signatory on the account when it was closed.

The debtor has made reasonable efforts to have his estranged spouse request the bank records on accounts in her name which were formerly joint accounts from which the debtor was a signatory but removed and later closed by such spouse. The debtor has received some of those statements from one of those accounts. He has not received any of her personal account records for which he has never had access. He will supplement his schedules and statement of financial affairs once these are received and reviewed by he and his counsel.

Although the debtor has made reasonable efforts to ensure that the schedules and statements are accurate and completely based upon information that was available at the time of preparation, subsequent information or discovery thereof may result in material changes to the schedules and statements, and inadvertent errors and omissions may exist.

Despite his reasonable efforts the debtor may not have listed all of his causes of action or potential causes of action against third parties as assets in his schedules and statements, including without limitation, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets.

To protect the privacy rights of the debtor, his children, his father in law, the debtor's estranged wife and their trusts, the full names of the trusts have been redacted in both the schedules and statement of financial affairs. Full copies of each trust agreements have been furnished to the Chapter 7 Trustee and his counsel.

These Global Notes and Statements of Limitations, Methodology and Disclaimers regarding the debtor's schedules and statements pertain to and are incorporated by reference in and comprise integral parts of ALL of the schedules and statements.

**Fill in this information to identify your case:**

Debtor 1	<u>John</u>	<u>Andrew</u>	<u>Goodman</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	<u></u>	<u></u>	<u></u>
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>24-10806</u>		

☒ Check if this is an amended filing

**Official Form 107**

**Statement of Financial Affairs for Individuals Filing for Bankruptcy**

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Give Details About Your Marital Status and Where You Lived Before**

1. **What is your current marital status?**  
☒ Married  
☐ Not married
2. **During the last 3 years, have you lived anywhere other than where you live now?**  
☒ No  
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.
3. **Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?**  
(Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)  
☐ No  
☒ Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

**Part 2: Explain the Sources of Your Income**

**4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities. If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- ☐ No  
☒ Yes. Fill in the details.

	Debtor 1	Debtor 2
	Sources of income Check all that apply.	Sources of income Check all that apply.
	Gross income (before deductions and exclusions)	Gross income (before deductions and exclusions)
From January 1 of the current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
	<b>\$575,000.00 (est.)</b>	
For last calendar year: (January 1 to December 31, <u>2023</u> ) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
	<b>\$453,948.37 (est.)</b>	
For the calendar year before that: (January 1 to December 31, <u>2022</u> ) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
	<b>\$727,054.00</b>	

**5. Did you receive any other income during this year or the two previous calendar years?**

Include income regardless of whether that income is taxable. Examples of other income are alimony; child support; Social Security; unemployment; and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

- ☐ No  
☒ Yes. Fill in the details.

	Debtor 1	Debtor 2
	Sources of income Describe below.	Sources of income Describe below.
	Gross income from each source (before deductions and exclusions)	Gross income from each source (before deductions and exclusions)
From January 1 of the current year until the date you filed for bankruptcy:	<b>truck sale</b>	
	<b>\$25,000.00</b>	
For last calendar year: (January 1 to December 31, <u>2023</u> ) YYYY		
For the calendar year before that: (January 1 to December 31, <u>2022</u> ) YYYY	<b>interest/G2sale</b>	
	<b>\$300,025.00</b>	
	<b>dividends</b>	
	<b>\$12.00</b>	
	<b>MBE sale</b>	
	<b>\$10,000.00</b>	

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

**Part 3: List Certain Payments You Made Before You Filed for Bankruptcy**

**6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$7,575\* or more?

☐ No. Go to line 7.

- ☒ Yes. List below each creditor to whom you paid a total of \$7,575\* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

\* Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
<b>Cadillac Financial</b> Creditor's name <b>P. O. Box 78141</b> Number Street	monthly	\$2,172.76	\$110,254.63	<input type="checkbox"/> Mortgage <input checked="" type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>Phoenix</b> <b>AZ</b> <b>85062</b> City                      State      ZIP Code				
<b>Bank of America</b> Creditor's name <b>P. O. Box 17237</b> Number Street	monthly	\$1,700.00	\$67,000.00	<input type="checkbox"/> Mortgage <input checked="" type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>Wilmington</b> <b>DE</b> <b>19886</b> City                      State      ZIP Code				
<b>Capital One Auto Finance</b> Creditor's name <b>P. O. Box 259407</b> Number Street	monthly	\$900.00	\$43,437.30	<input type="checkbox"/> Mortgage <input checked="" type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>Plano</b> <b>TX</b> <b>75025</b> City                      State      ZIP Code				

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
<b>Citibank</b> Creditor's name <b>P O Box 6217</b> Number Street  <b>Sioux Falls</b> <b>SD</b> <b>57117</b> City State ZIP Code	monthly	<b>\$1,200.00</b>	<b>\$50,613.00</b>	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>Prosperity Bank</b> Creditor's name <b>1301 N. Mechanic St.</b> Number Street  <b>El Campo</b> <b>TX</b> <b>77437</b> City State ZIP Code	monthly	<b>\$12,000.00</b>	<b>\$1,820,000.00</b>	<input checked="" type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>JPMCB Card Services</b> Creditor's name <b>P O Box 15369</b> Number Street  <b>Wilmington</b> <b>DE</b> <b>19850</b> City State ZIP Code	monthly	<b>\$4,000.00</b>	<b>\$20,421.00</b>	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>US Bank Home Mortgage</b> Creditor's name <b>2800 Tamarack Rd.</b> Number Street  <b>Owensboro</b> <b>KY</b> <b>42301</b> City State ZIP Code	monthly	<b>\$2,711.00</b>	<b>\$391,373.93</b>	<input checked="" type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>various other paid in the ordinary</b> Creditor's name <b>course of the debtor's business and</b> Number Street <b>personal affairs</b>  City State ZIP Code				<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other
<b>Amazon</b> Creditor's name  Number Street  City State ZIP Code	3/27/24	<b>\$4,696.99</b>		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?  
*Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.*

☐ No

☒ Yes. List all payments to an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
<b>Cayenne Goodman</b>		<b>\$38,000.00</b>		<b>Temporary support</b>

Insider's name

**123 Feather Way**

Number Street

2/24

**Fredericksburg**

City

**TX**

State

**78624**

ZIP Code

**Cayenne Goodman**

Insider's name

**123 Feather Way**

Number Street

Dates of payment

Total amount paid

Amount you still owe

Reason for this payment

**\$27,000.00**

**Temporary support**

4/2/24

**Fredericksburg**

City

**TX**

State

**78624**

ZIP Code

**Cayenne Goodman**

Insider's name

**123 Feather Way**

Number Street

Dates of payment

Total amount paid

Amount you still owe

Reason for this payment

**\$2,000.00**

**Temporary support**

4/5/24

**Fredericksburg**

City

**TX**

State

**78624**

ZIP Code

**Cayenne Goodman**

Insider's name

**123 Feather Way**

Number Street

Dates of payment

Total amount paid

Amount you still owe

Reason for this payment

**\$3,000.00**

**Temporary support**

3/27/24

**Fredericksburg**

City

**TX**

State

**78624**

ZIP Code

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
<b>Cayenne Goodman</b> Insider's name <b>123 Feather Way</b> Number Street   <b>Fredericksburg TX 78624</b> City State ZIP Code	3/21/24	\$6,525.00		Temporary support
<b>Cayenne Goodman</b> Insider's name <b>123 Feather Way</b> Number Street   <b>Fredericksburg TX 78624</b> City State ZIP Code	4/15/24	\$2,000.00		Temporary support
<b>Cayenne Goodman</b> Insider's name <b>123 Feather Way</b> Number Street   <b>Fredericksburg TX 78624</b> City State ZIP Code	4/12/24	\$1,300.00		Temporary support
<b>GTH Holdings, Inc.</b> Insider's name <b>Janet Casciato-Northrup, Trustee</b> Number Street <b>1201 Louisiana #2800</b>  <b>Houston TX 77002</b> City State ZIP Code	4/3/24	\$23,500.00		IOF Tax Fees for GTH Holdings for a potential loan from AWAL and Linkbridge Financial
<b>Cayenne Goodman</b> Insider's name <b>123 Feather Way</b> Number Street   <b>Fredericksburg TX 78624</b> City State ZIP Code	5/1/24	\$1,000.00		Temporary support



Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

			Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
<b>Cayenne Goodman</b>				<b>\$2,000.00</b>		<b>Temporary support</b>
Insider's name						
<b>123 Feather Way</b>			<b>4/29/24</b>			
Number Street						
<hr/>						
<b>Fredericksburg</b>	<b>TX</b>	<b>78624</b>				
City	State	ZIP Code				
<hr/>						
<b>Cayenne Goodman</b>				<b>\$2,000.00</b>		<b>Temporary support/living exp.</b>
Insider's name						
<b>123 Feather Way</b>			<b>4/17/24</b>			
Number Street						
<hr/>						
<b>Fredericksburg</b>	<b>TX</b>	<b>78624</b>				
City	State	ZIP Code				
<hr/>						
<b>Cayenne Goodman</b>				<b>\$1,000.00</b>		<b>Temporary support/living exp.</b>
Insider's name						
<b>123 Feather Way</b>			<b>6/21/24</b>			
Number Street						
<hr/>						
<b>Fredericksburg</b>	<b>TX</b>	<b>78624</b>				
City	State	ZIP Code				
<hr/>						
<b>Cayenne Goodman</b>						<b>Temporary support/household expense, vehicle payments, insurance, clothing, etc./debtor is separated from his spouse/divorce pending/and has paid support which is ongoing pending resolution of the case.</b>
Insider's name						
<b>123 Feather Way</b>			<b>various over the last year in various amounts including car payments to third parties and living expense.</b>			
Number Street						
<hr/>						
<b>Fredericksburg</b>	<b>TX</b>	<b>78624</b>				
City	State	ZIP Code				
<hr/>						
<b>Jonathan Goodman</b>				<b>\$35,000.00</b>	<b>\$0.00</b>	<b>loan repayment (within 30 days of original loan)</b>
Insider's name						
<b>137 Eagle Landing</b>			<b>8/30/23</b>			
Number Street						
<hr/>						
<b>Belton</b>	<b>TX</b>	<b>76513</b>				
City	State	ZIP Code				

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

**8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?**

Include payments on debts guaranteed or cosigned by an insider.

☐ No

☒ Yes. List all payments that benefited an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>JAG 1 Trust (redacted)/J.Goodman</b> Insider's name		<b>\$3,288.33</b>	<b>\$586,629.90</b>	<b>Debtor paid Freedom Mortgage /Arvest payments due on the note secured by the purchase money deed of trust on 2852 Persimmon Ridge Ct., Bryan, TX held in the name of his daughter's trust on which he was the note maker and remains responsible</b>
<b>1008 Middle Creek Rd.</b> Number Street	<b>monthly</b>			
<b>Fredericksburg TX 78624</b> City State ZIP Code				

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>JAG 1 Trust (redacted)/J.Goodman</b> Insider's name				<b>Debtor paid property taxes and home owner's insurance on 2852 Persimmon Ridge Ct., Bryan, TX held in the name of his daughter's trust on which he was the note maker and remains responsible. Debtor is responsible for these payment under the deed of trust.</b>
<b>1008 Middle Creek Rd.</b> Number Street	<b>various dates and amounts 2023:</b>			
	<b>taxes: \$14961.00</b> <b>insurance: \$1840.00</b> <b>HOA: \$2916.00</b>			

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>JAG 2 Trust (son's trust name redacted)</b> Insider's name		<b>\$2,711.72</b>	<b>\$391,373.93</b>	<b>debtor made mortgage, tax and HOA fee payments on 701 Coastline, Pt. Aransas, TX to U.S. Bank, Nueces County and HOA (taxes and HOA annually)</b>
<b>1008 Middle Creek Rd.</b> Number Street	<b>monthly mortgage 2023:</b>			
	<b>(HOA and taxes annually in separate amounts)</b> <b>HOA:\$3000.00</b> <b>Tax:\$7223.62</b>			

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>See replies to #18 below</b> Insider's name				
<b>Number Street</b>				
<b>City State ZIP Code</b>				

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>All Seasons Rental</b> Insider's name	4/11/24	\$6,654.16		birthday party for daughter and her friend
Number Street				
<b>Horseshoe Bay</b> TX City State ZIP Code				
<b>JAG 1 Trust (daughter's trust -redacted)</b> Insider's name	4/15/24	\$6,500.00		Payment to trust for Trust HOA fees
1008 Middle Creek Rd. Number Street				
<b>Fredericksburg</b> TX 78624 City State ZIP Code				
<b>Sdla Courier Services, Inc.</b> Insider's name	5/9/24	\$13,000.00		Payment to A. Basumatarava for services rendered to the company later reimbursed in June to the debtor.
Number Street				
<b>Torrance</b> CA City State ZIP Code				
<b>Sdla Courier Services, Inc.</b> Insider's name	4/22/24	\$5,181.32		Payment to Zapata Aviation for aviation services rendered to the company later reimbursed in May to the debtor.
Number Street				
<b>Torrance</b> CA City State ZIP Code				
<b>Greater Tech Holdings, LLC</b> Insider's name	May 2023 July 2023	\$1,081,000.00	\$0.00	loan IOF (tax fees) to secure credit facility on behalf of GTH (anticipated loan approx. \$200,000,000.00)
Number Street				
<b>Houston</b> TX City State ZIP Code				

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>JAG 2 Trust (redacted)/J. Goodman</b> Insider's name <b>1008 Middle Creek Rd.</b> Number Street  <b>Fredericksburg TX 78624</b> City State ZIP Code	2023	\$30,000.00	\$0.00	bought boat for son's trust
<b>JAG 2 Trust (redacted)/J. Goodman</b> Insider's name <b>1008 Middle Creek Rd.</b> Number Street  <b>Fredericksburg TX 78624</b> City State ZIP Code	9/23	\$87,000.00		F-150 truck purchased for sons' trust. Minor son needed transporation to and from school
<b>debtor's minor son</b> Insider's name  Number Street  City State ZIP Code	2023	\$25,000.00	\$0.00	payment of life coaching for son to Todd Dole (life coach)
<b>JAG 1 Trust (redacted)/J. Goodman</b> Insider's name <b>1008 Middle Creek Rd.</b> Number Street  <b>Fredericksburg TX 78624</b> City State ZIP Code	9/1/23	\$50,000.00		Partial prepayment of real estate lien note on property in Bryan, TX in daughter's trust to Arvest
<b>JAG 1 Trust /JAG 2 Trust</b> Insider's name <b>1008 Middle Creek Rd.</b> Number Street  <b>Fredericksburg TX 78624</b> City State ZIP Code	2023		\$1,590,371.77	Debtor paid Security State Bank & Trust for mortgage on 618-620 E. San Antonio St, Fredericksburg, TX jointly owned by each trust: 2023: interest \$43,927.99 (debtor guaranteed note); 2023 taxes: \$11,374.30

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>JAG 1 Trust (redacted)/J. Goodman</b> Insider's name <b>1008 Middle Creek Rd.</b> Number Street	<b>2023</b>			<b>HOA: \$9,968.84</b> <b>Taxes: \$6,660.64</b> <b>for trust property loated at</b> <b>102 S. First Ave., Sandpoint,</b> <b>ID 83864</b>
<b>Fredericksburg TX 78624</b> City State ZIP Code				

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>JAG 1 Trust (redacted)/J. Goodman</b> Insider's name <b>1008 Middle Creek Rd.</b> Number Street	<b>2022</b>	<b>\$50,000.00</b>		<b>Transferred 2021 Ford</b> <b>Bronco to daughter's trust</b>
<b>Fredericksburg TX 78624</b> City State ZIP Code				

#### Part 4: Identify Legal Actions, Repossessions, and Foreclosures

9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?  
List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No  
☒ Yes. Fill in the details.

Case title	Nature of the case	Court or agency	Status of the case
<b>Amarillo National Bank</b>	<b>suit on debt - Judgment - Receiver</b>	<b>181st Dist. Court, Potter County TX.</b>	<input type="checkbox"/> Pending
	<b>wrongfully appointed in violation</b>	Court Name <b>501 S. Fillmore St.</b>	<input type="checkbox"/> On appeal
	<b>of the automatic stay after this</b>	Number Street	<input checked="" type="checkbox"/> Concluded
Case number <b>111762 B CV</b>	<b>case was filed with notice of the</b>		
	<b>filing. (See reply to #12 below).</b>	<b>Amarillo TX 79101</b> City State ZIP Code	

Case title	Nature of the case	Court or agency	Status of the case
<b>FedEx Supply Chain Logistics &amp; fraud</b>	<b>fraud</b>	<b>U.S. Dist Ct. N. Dist. Texas</b>	<input checked="" type="checkbox"/> Pending
		Court Name <b>1100 Commerce St. #1452</b>	<input type="checkbox"/> On appeal
		Number Street	<input type="checkbox"/> Concluded
Case number <b>3:23 CV 02397</b>		<b>Dallas TX 75242</b> City State ZIP Code	

Case title	Nature of the case	Court or agency	Status of the case
<b>Vista Bank v. TechDash</b>	<b>Breach of contract/Guarantee</b>	<b>191 St. Judicial Dist Court, Dallas</b>	<input checked="" type="checkbox"/> Pending
		Cty. TX	<input type="checkbox"/> On appeal
		Court Name <b>600 Commerce St./ #103</b>	<input type="checkbox"/> Concluded
		Number Street	
Case number <b>DC23-16418</b>		<b>Dallas Tx 75202</b> City State ZIP Code	

Debtor 1 John Andrew Goodman Case number (if known) 24-10806

<b>Case title</b> <b>Woodforest National Bank v. Goodman</b>	<b>Nature of the case</b> <b>suit on debt - Judgment</b>	<b>Court or agency</b> <b>457th Judicial District Crt.</b>	<b>Status of the case</b>
		Court Name <b>P. O. Box 2985</b>	<input type="checkbox"/> Pending
		Number Street	<input type="checkbox"/> On appeal
Case number <u>23-09-14382</u>			<input checked="" type="checkbox"/> Concluded

Conroe TX 7730  
City State ZIP Code

<b>Case title</b> <b>In the matter of the marriage of Cayenne Goodman and John A. Goodman</b>	<b>Nature of the case</b> <b>divorce</b>	<b>Court or agency</b> <b>Gillespie County Court at law</b>	<b>Status of the case</b>
		Court Name <b>101 W. Main St.</b>	<input checked="" type="checkbox"/> Pending
		Number Street	<input type="checkbox"/> On appeal
Case number <u>24-17690 CCL</u>			<input type="checkbox"/> Concluded

Fredericksburg TX 78624  
City State ZIP Code

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?  
Check all that apply and fill in the details below.

- ☒ No. Go to line 11.  
☐ Yes. Fill in the information below.

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- ☒ No  
☐ Yes. Fill in the details.

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☐ No  
☒ Yes

### Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☐ No  
☒ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
<u>JAG 1 Trust (daughter's trust redacted)</u> Person to Whom You Gave the Gift	<u>2852 Persimmon Ridge Ct., Bryan, TX (value in 2023, subject to \$599,920.00 lien in favor of American Federal Mortgage Company. Original cost \$750,000.00.</u>	<u>May 8, 2023</u>	<u>\$150,000.00</u>
<u>1008 Middle Creek Rd.</u> Number Street			

Frederickburg TX 78624  
City State ZIP Code

Person's relationship to you Daughter

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

Gifts with a total value of more than \$600 per person

Describe the gifts

Dates you gave the gifts Value

**See reply to number 8 above**

Person to Whom You Gave the Gift

Number Street

City State ZIP Code

Person's relationship to you

Gifts with a total value of more than \$600 per person

Describe the gifts

Dates you gave the gifts Value

**Jordan Piel**

Person to Whom You Gave the Gift

Help with household expenses on various dates and amounts including those below (these far exceed \$600.00 in the last two years)

7/24

\$900.00

Number Street

**Troy TX**  
City State ZIP Code

Person's relationship to you Daughter

Gifts with a total value of more than \$600 per person

Describe the gifts

Dates you gave the gifts Value

**JAG 2 Trust (son's trust - name redacted)**  
Person to Whom You Gave the Gift

701 Coastline, Pt. Aransas, TX Value of \$600,000.00 less mortgage of \$480,000.00

10/23

\$124,357.05

**1008 Middle Creek Rd.**  
Number Street

**Frederickburg TX 78624**  
City State ZIP Code

Person's relationship to you Son

Gifts with a total value of more than \$600 per person

Describe the gifts

Dates you gave the gifts Value

**debtor's middle daughter (JAG 1)**

Person to Whom You Gave the Gift

various expenses paid on behalf of debtor's daughter including some college expense and living expense as well over \$10,000.00 for 2023 and part of 2024.

**1008 Middle Creek Rd.**  
Number Street

**Fredericksburg TX 78624**  
City State ZIP Code

Person's relationship to you Daughter

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

Gifts with a total value of more than \$600 per person

debtor's minor son (JAG2)

Person to Whom You Gave the Gift

1008 Middle Creek Rd.

Number Street

Describe the gifts

various expenses paid on behalf of debtor's son including school expense and living expense as well as other monetary gifts more than \$600.00, including a computer for school for \$4,000+ and monthly medical expense paid on his behalf (for non-covered medicines). (over \$36,000 per year)

Dates you gave the gifts Value

Fredericksburg TX 78624

City State ZIP Code

Person's relationship to you Son

Gifts with a total value of more than \$600 per person

JAG 2 Trust (son's trust - name redacted)

Person to Whom You Gave the Gift

1008 Middle Creek Rd.

Number Street

Describe the gifts

2022 Lowe fishing Boat and 2023 F150 Truck (money obtained from home equity loan)

Dates you gave the gifts Value

8/23 (boat) \$25,000.00

9/23 (truck) \$87,000.00

Frederickburg TX 78624

City State ZIP Code

Person's relationship to you Son

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

☐ No

☒ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600

St. Vincent DePaul Thrift Shop

Charity's Name

610 W. Live Oak St.

Number Street

Describe what you contributed various items of clothing/furniture and home decor

Date you contributed Value

2022 \$6,300.00

Fredericksburg TX

City State ZIP Code

Gifts or contributions to charities that total more than \$600

Matthew 10 Ministries

Charity's Name

Number Street

Describe what you contributed donation

Date you contributed Value

1/24 \$3,000.00

Dallas TX

City State ZIP Code



Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

**Part 6: List Certain Losses**

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- ☐ No  
☒ Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost
debtor's Fredericksburg, Tx. homestead damaged in hail storm in summer of 2023.	Home owner's carrier paid part of the lost and \$32,362.15 to lienholder, Prosperity Bank, pending use for repairs. There may be supplemental claims for additional damages, depending on the cost of repairs not yet made. Exact amounts total unknown. See reply to # 12 above.	<u>2023</u>	<u>\$50,000.00</u>
Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost
loan IOF (tax fees) to secure credit facility on behalf of GTH ( for anticipated loan approx. \$200,000,000.00). Theft loss. Fraud claim against AWAL et. al. in Bahrain	none	<u>May/July, 2023</u>	<u>\$1,081,000.00</u>
Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost
Claim against BCG Capital Partners - Ricky Valdez for purchase of online lending platform never delivered or interest in any company (fraud and breach of contract claim) (monies paid in July and Sept. 2023)	None	<u>July,sept.2023</u>	<u>\$71,035.00</u>

Debtor 1 John Andrew GoodmanCase number (if known) 24-10806**Part 7: List Certain Payments or Transfers**

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

- ☐ No  
☒ Yes. Fill in the details.

Description and value of any property transferred		Date payment or transfer was made	Amount of payment
<b>LAW OFFICES OF MARTIN SEIDLER</b>			
Person Who Was Paid			
<b>One Elm Place, Suite 504</b>		<b>07/09/2024</b>	<b>\$15,000.00</b>
Number Street			
<b>11107 Wurzbach Road</b>			
San Antonio TX 78230			
City State ZIP Code			
Email or website address			

Person Who Made the Payment, if Not You

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No  
☐ Yes. Fill in the details.

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No  
☒ Yes. Fill in the details.

Description and value of property transferred		Describe any property or payments received or debts paid in exchange	Date transfer was made
<b>JAG 1 Trust (daughter's trust redacted)</b>			
Person Who Received Transfer			
<b>1008 Middle Creek Rd.</b>		<b>2852 Persimmon Ridge, Bryan, TX (downpayment of \$150,000 by debtor)</b>	<b>5/23</b>
Number Street		<b>see reply to #13 above.</b>	
Fredericksburg TX 78624		Gift	
City State ZIP Code			
Person's relationship to you <b>Daughter</b>			

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

**G2 Construction Svs & Shane Gibson**

Person Who Received Transfer

**3303 Shell Rd. Suite 4**  
Number Street

Description and value of property transferred  
**51% interest in G2 Construction Services, Inc.**

Describe any property or payments received or debts paid in exchange  
**\$300,000.00**

Date transfer was made  
**12/2022**

**Georgetown TX 78628**  
City State ZIP Code

Person's relationship to you Member of LLC

**Johnathan Goodman**

Person Who Received Transfer

Number Street

Description and value of property transferred  
**sold interest in Goodman MBE Group, LP. and Goodman MBE Group, GP**

Describe any property or payments received or debts paid in exchange  
**\$10,000.00**

Date transfer was made  
**9/22**

**Belton TX**  
City State ZIP Code

Person's relationship to you Brother

**JAG 2 Trust (son's trust name redacted)**

Person Who Received Transfer

**1008 Middle Creek Rd.**  
Number Street

Description and value of property transferred  
**701 Coastline, Pt. Aransas, Tx worth \$585,000.00 purchased for trust with downpayment made by debtor and balance secured by deed of trust lien**

Describe any property or payments received or debts paid in exchange  
**see above**

Date transfer was made  
**2023**

**Fredericksburg TX 78624**  
City State ZIP Code

Person's relationship to you insider

**see replies to #19 below**

Person Who Received Transfer

Number Street

Description and value of property transferred  
**for notice purposes only see replies to #19 below.**

Describe any property or payments received or debts paid in exchange

Date transfer was made

City State ZIP Code

Person's relationship to you

**Ewald Kubota**

Person Who Received Transfer

Number Street

Description and value of property transferred  
**sold Kubotaa skid steer for \$46,000 to Kubota dealer**

Describe any property or payments received or debts paid in exchange  
**see above**

Date transfer was made  
**7/23**

**Fredericksburg TX**  
City State ZIP Code

Person's relationship to you None

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

Person Who Received Transfer	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
<b>See replies to 15 above.</b>			

Person Who Received Transfer

Number Street

City State ZIP Code

Person's relationship to you

**Joseph (Jody) Goodman**

Person Who Received Transfer

**37 Old Fredericksburg Rd.**

Number Street

Description and value of property transferred  
**sold 1968 Chevy truck for \$25,000.00**

Describe any property or payments received or debts paid in exchange  
**see above**

Date transfer was made  
**4/24**

**Boerne TX 78015**

City State ZIP Code

Person's relationship to you **Brother**

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

- ☐ No  
☒ Yes. Fill in the details.

Name of trust	Description and value of the property transferred	Date transfer was made
<b>J &amp; C Trust (name redacted)</b>	<b>701 Coastline, Pt. Aransas, TX (unimproved lot) purchased in the name of (J &amp; C Trust - name redacted) (subsequently transferred to The JAG 2 Trust (name redacted son's trust) 11/13/23)</b>	<b>12/15/22</b>
<b>J &amp; C Trust (name redacted)</b>	<b>1008 Middle Creek Rd., Fredericksburg, TX. 78624 (debtors' homestead originally purchased in the name of the trust in 2015)</b>	<b>2015</b>
<b>See responses to #8 and 13 above</b>		

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

**Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units**

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☐ No  
☒ Yes. Fill in the details.

	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
<b>JP Morgan Chase Bank</b> Name of Financial Institution <b>(wife took over account, removed debtor</b> Number Street <b>'s name and then closed it)</b>  <b>San Antonio TX</b> City State ZIP Code	XXXX- <u>4</u> <u>7</u> <u>9</u> <u>1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <b>bal at closing unknown</b>	<u>2024</u>	<u>\$366.00</u>

	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
<b>Wells Fargo Bank</b> Name of Financial Institution  Number Street   <b>San Antonio TX</b> City State ZIP Code	XXXX- _ _ _ _	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>2023</u>	

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☒ No  
☐ Yes. Fill in the details.

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- ☒ No  
☐ Yes. Fill in the details.

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

**Part 9: Identify Property You Hold or Control for Someone Else**

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☐ No  
☒ Yes. Fill in the details.

Where is the property?				Describe the property	Value
<b>JAG 1 Trust-8/24/15 (name redacted)</b> <small>Owner's Name</small> <b>1008 Middle Creek Rd.</b> <small>Number Street</small>				<b>Trust established for debtor's daughter of which debtor is co-trustee with his his spouse Cayenne Sone Goodman.</b>	<b>\$2,850,000.00</b>
<b>Fredericksburg</b> <small>City</small>	<b>TX</b> <small>State</small>	<b>78624</b> <small>ZIP Code</small>	<b>Bryan</b> <small>City</small>	<b>TX</b> <small>State</small>	<b>Lot 19, Block 1, the Traditions subdiv. Phase 8A, city of Bryan, Brazos County, Texas. ( 2852 Persimmon Ridge Ct. Bryan, TX. (house) (\$700,000)</b>  <b>101 S. First Ave., Vintage Ct., Suite 200-202, Sandpointe, ID (3 units) (900,000)</b>  <b>1/2 undivided interest in 618-620 E. San Antonio St., Fredericksburg, TX (empty lot) (1,250,000)</b>  <b>2021 Ford Bronco (35000) Bank Account approx (2788.06)</b>  <b>These are gross amounts excluding secured debt.</b>

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

**Where is the property?**

**JaG-2 Trust (name redacted) : 8/24/21**

Owner's Name

**1008 Middle Creek Rd.**

Number Street

**Pt. Aransas.Tx, Sandpointe, ID**

Number Street

**and**

**Fredericksburg TX 78624**

City State ZIP Code

**Fredericksburg TX**

City State ZIP Code

**Describe the property**

**Value**

Trust established for debtor's son of which debtor is co-trustee with his his spouse Cayenne Sone Goodman.

\$3,819,386.07

Lot 1, Block 4, Cinnamon Shore S. Unit 5, a subdivision in Mustang Island, Nueces County, TX. (701 Coastline, Port Aransas, TX)(vacant lot) (580,000)

3370 N. Kootnaie Rd., Sandpointe, ID 83864 (house) (1,900,000)

1/2 undivided interest in 618-620 E. San Antonio St., Fredericksburg, TX (empty lot)(1,250,000)

2023 F 150 Ford Truck (60000)  
Bank account (approx. \$386.07)

2022 Lowe Fishing Boat (25000)

These are gross amounts excluding secured debt.

**Where is the property?**

**Jacob Soni Trust**

Owner's Name

**1008 Middle Creek Rd.**

Number Street

**502 S. Huron Ave.**

Number Street

**Fredericksburg TX**

City State ZIP Code

**Sandpointe ID**

City State ZIP Code

**Describe the property**

**Value**

502 S. Huron Ave., Sandpointe, ID (house) and trailer (702,000)

\$702,076.89

Bank account approx (76.89)

(Debtor's wife's father's trust)

These are gross amounts excluding secured debt.

**Where is the property?**

**J & C Trust (name redacted)**

Owner's Name

**1008 Middle Creek Rd.**

Number Street

**1008 Middle Creek Rd.**

Number Street

**Describe the property**

**Value**

1008 Middle Creek, Fredericksburg, TX including insurance coverage, claims and claims proceeds of such coverage.

\$3,800,000.00

**Fredericksburg TX**

City State ZIP Code

**Fredericksbrg TX 78624**

City State ZIP Code

These are gross amounts excluding secured debt.

Debtor 1 <u>John Andrew Goodman</u>		Case number (if known) <u>24-10806</u>
Where is the property?		Describe the property
<b>debtor's minor son</b> <small>Owner's Name</small>		<b>Value</b> <u>\$500.00</u>
<u>1008 Middle Creek Rd.</u> <small>Number Street</small>		<u>.308 scoped rifle (owned by debtor's minor son)</u>
<u>1008 Middle Creek Rd.</u> <small>Number Street</small>		
<u>Fredericksburg TX 78624</u> <small>City State ZIP Code</small>		<u>Fredkericksburg TX 78624</u> <small>City State ZIP Code</small>

### Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Fill in the details.

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Fill in the details.

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Fill in the details.



Debtor 1 John Andrew GoodmanCase number (if known) 24-10806**Part 11: Give Details About Your Business or Connections to Any Business**

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☒ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
- ☐ A member of a limited liability company (LLC) or limited liability partnership (LLP)
- ☐ A partner in a partnership
- ☐ An officer, director, or managing executive of a corporation
- ☐ An owner of at least 5% of the voting or equity securities of a corporation
- ☐ No. None of the above applies. Go to Part 12.
- ☒ Yes. Check all that apply above and fill in the details below for each business.

**Goodman Brothers Enterprises, Inc.**

Business Name

**P. O. Box 1515**

Number Street

**Belton**

City

**TX**

State

**76513**

ZIP Code

Describe the nature of the business

Holding company general partners of Goodman Brothers, LP

Name of accountant or bookkeeper  
Forvis, LLP

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 4 1 - 2 0 4 7 2 0 8

Dates business existed

From 2003 To 2024**G2 Construction Services, Inc.**

Business Name

**1008 Middle Creek Rd.**

Number Street

Describe the nature of the business  
construction company (debtor transferred his interest in 2023)Name of accountant or bookkeeper  
Forvis, LLP

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 8 3 - 4 0 5 0 9 6 1

Dates business existed

From 2019 To 2023**Fredericksburg**

City

**TX**

State

**78624**

ZIP Code

**Goodman Brothers, LP**

Business Name

**1008 Middle Creek Rd.**

Number Street

Describe the nature of the business

limited partner of Goodman Brothers Enterprise, Inc.

Name of accountant or bookkeeper  
Forvis, LLP

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 4 1 - 2 0 4 7 2 1 5

Dates business existed

From 2003 To 2024**Fredericksburg**

City

**TX**

State

**78624**

ZIP Code

**Goodman MBE Group, LP**

Business Name

**c/o Johnathan Goodman**

Number Street

Describe the nature of the business

consulting (debtor transferred his interest in 9/22)

Name of accountant or bookkeeper  
Forvis, LLP

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 8 2 - 1 4 2 8 2 5 0

Dates business existed

From 2017 To 2024**Belton**

City

**TX**

State

ZIP Code

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

**Greater Tech Holdings, LLC**

Business Name

**c/o Janet Casciato-Northrup Trustee**

Number Street

**1201 Louisiana, Suite 2800**

**Houston TX 77002**

City State ZIP Code

Describe the nature of the business telecommunications services (in bankruptcy)(same as Goodman Telecom Holdings, LLC and (Debauche OSP, LLC - Techdash Telecom, LLC and Techdash Communications, LLC - subsidiaries)

Name of accountant or bookkeeper

**Forvis, LLP**

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 8 5 - 1 3 9 6 9 3 3

Dates business existed

From 2020 To 2024

**Goodman Networks, Inc.**

Business Name

**c/o Scott Seidel, Trustee**

Number Street

**6505 W. Park Blvd #306**

**Plano TX 76093**

City State ZIP Code

Describe the nature of the business telecommunications services (in bankruptcy)(Debtor transferred his interest in 2022 as part of Goodman MBE GP sale)

Name of accountant or bookkeeper

**Forvis, LLP**

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 7 4 - 2 9 4 9 4 6 0

Dates business existed

From 2020 To 2024

**B & R Joker Adventures, LLC**

Business Name

**1008 Middle Creek Road**

Number Street

**Fredericksburg TX 78624**

City State ZIP Code

Describe the nature of the business aircraft rental

Name of accountant or bookkeeper

**Forvis, LLP**

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 8 4 - 5 1 5 9 3 6 5

Dates business existed

From 2019 To 2023

**Goodman MBE Group GP, LLC & LP**

Business Name

**c/o Johnathan Goodman**

Number Street

**Belton TX**

City State ZIP Code

Describe the nature of the business consulting (debtor transferred his interest in 9/22)

Name of accountant or bookkeeper

**Forvis, LLP**

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 8 2 - 1 4 7 8 5 7 4

Dates business existed

From 2017 To 2022

**Techdash Telecom, LLC f/k/a Goodm**

Business Name

**c/o Randy Williams, trustee**

Number Street

**7924 Broadway #104**

**Pearland TX 77581**

City State ZIP Code

Describe the nature of the business telecommunications

Name of accountant or bookkeeper

**Forvis, LLP**

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 8 5 - 5 1 5 9 3 6 5

Dates business existed

From 2020 To 2024

**John Goodman**

Business Name

**1008 Middle Creek Rd.**

Number Street

**Fredericksburg TX**

City State ZIP Code

Describe the nature of the business consulting

Name of accountant or bookkeeper

**Forvis**

Employer Identification number

Do not include Social Security number or ITIN.

EIN:       -                     

Dates business existed

From 2015 To 2024

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

CSL Investments, LLC

Business Name

Describe the nature of the business  
investment

1008 Middle Creek Rd.

Number Street

Name of accountant or bookkeeper  
Forvis

Fredericksburg TX

City

State

ZIP Code

Describe the nature of the business  
consulting and management

John Goodman

Business Name

1008 Middle Creek Rd.

Number Street

Name of accountant or bookkeeper  
Forvis

Fredericksburg TX 78624

City

State

ZIP Code

Employer Identification number  
Do not include Social Security number or ITIN.

EIN: 9 9 - 1 0 7 9 0 2 0

Dates business existed

From 2022 To 2024

Employer Identification number  
Do not include Social Security number or ITIN.

EIN:     -    -    -    -    -    -    -    -

Dates business existed

From 2015 To 2024

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☐ No

☒ Yes. Fill in the details below.

Date issued

Woodforest National Bank

Name

P. O. Box 7889

Number Street

The Woodlands

City

TX

State

77387

ZIP Code

Date issued

Vista Bank

Name

5840 W. Northwest Highway

Number Street

Dallas

City

TX

State

75225

ZIP Code

Date issued

Amarillo National Bank

Name

P. O. Box 1

Number Street

Amarillo

City

TX

State

79105

ZIP Code

Debtor 1 **John Andrew Goodman**

Case number (if known) **24-10806**

Date issued

**Arvest Bank**

Name

**P. O. Box 799**

Number Street

**Lowell**

City

**AR**

State

**72745**

ZIP Code

Date issued

**U. S. Bank**

Name

**P. O. Box 0807**

Number Street

**St. Paul**

City

**MN**

State

**55170**

ZIP Code

Date issued

**Prosperity Bank**

Name

**4295 San Felipe**

Number Street

**Houston**

City

**TX**

State

**77027**

ZIP Code

Debtor 1 John Andrew Goodman

Case number (if known) 24-10806

**Part 12: Sign Below**

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ John Andrew Goodman

John Andrew Goodman, Debtor 1

Date

10/17/24

X

Signature of Debtor 2

Date

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- ☐ No  
☒ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- ☒ No  
☐ Yes. Name of person \_\_\_\_\_

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).